

JOINT STOCK COMPANY
PLASTIC ADDITIVES

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Number: 2803 /2025/CV-
PGN

Vinh Phuc, March 28 , 2025

**REPORT ON PROGRESS OF CAPITAL USE/PROCEEDS OBTAINED FROM
OFFERING/ISSUE**

*(According to Certificate of registration for offering/issuance No. 334/GCN-UBCK
issued by the Chairman of the State Securities Commission on December 30, 2020)*

**To : - State Securities Commission.
- Hanoi Stock Exchange**

I. INTRODUCTION TO THE ISSUING ORGANIZATION

1. Name of issuing organization: **Plastic Additives Joint Stock Company**
2. Head office address: Minh Quyet Village, Khai Quang Ward, Vinh Yen City, Vinh Phuc Province.
3. Phone: 0211.3717108 Fax: 0211.3717107 Website: <http://www.pgn.com.vn>
4. Charter capital: 94,648,590,000 VND .
5. Stock code: PGN
6. Place to open payment account: Vietnam Joint Stock Commercial Bank for Industry and Trade - Vinh Phuc Branch. Account number: 111000051190
7. Business registration certificate with business code 2500287403 first issued by the Department of Planning and Investment of Vinh Phuc province on July 12, 2007 , 10th change issued on March 11, 2024 .
 - Main business line: Production of other chemical products not classified elsewhere - Details: Production of other chemical products. Industry code: 2029
 - Main products/services: Production of chemical products and additives for the plastic industry
8. License to establish and operate *(if any according to specialized law provisions)* :

II. ISSUED SECURITIES

1. Stock name: Shares of Plastic Additives Joint Stock Company
2. Type of securities: Common stock
3. Face value: 10,000 VND (*Ten thousand VND*)
4. Number of issued securities: 3,299,993 shares

5. Total capital/amount raised: VND 32,999,930,000, of which net proceeds from the offering are VND 32,865,880,000 VND .

6. Closing date of offering/issuance: March 29, 2021

III. PLAN FOR USING CAPITAL/PROCEEDS FROM THE OFFERING/ISSUE

1. Project progress according to the announced plan according to the adjusted plan:

The proceeds from the issuance will be used to supplement working capital for the company's production and business activities and to build factory No. 2 and purchase machinery and equipment as follows:

Status	Content	Expected allocation	Estimated disbursement time
1	Additional working capital:	22,817,000,000	Immediately after completing the capital raising from the stock offering
1.1	<i>Loan repayment at Vietnam Joint Stock Commercial Bank for Industry and Trade - Vinh Phuc Branch</i>	<i>10,000,000,000</i>	
1.2	<i>Working capital</i>	<i>12,817,000,000</i>	
2	Construction of Factory No. 02, purchase of machinery and equipment	10,183,000,000	
2.1	<i>Factory Construction: Product showroom and office; Fire protection system</i>	<i>4,910,000,000</i>	
2.2	<i>Purchase of machinery and equipment</i>	<i>5,273,000,000</i>	
	Total	33,000,000,000	

2. Current project progress:

Status	Content	Amount spent	Time spent
1	Additional working capital:	22,817,000,000	
1.1	<i>Loan repayment at Vietnam Joint Stock Commercial Bank for Industry and Trade - Vinh Phuc Branch</i>	<i>10,000,000,000</i>	Quarter II/2021

1.2	<i>Working capital</i>	12,817,000,000	Quarter II and Quarter III 2021.
2	Construction of Factory No. 02, purchase of machinery and equipment	9,395,154,240	
2.1	<i>Factory Construction: Product showroom and office; Fire protection system</i>	4,122,154,240	From QII/2021 to QI/2023
2.2	<i>Purchase of machinery and equipment</i>	5,273,000,000	From QII/2021 to QI/2023
	Total	32,212,154,240	

Total net proceeds from stock issuance: **32,865,880,000 VND**

Total amount spent: **32,212,154,240 VND**

Remaining amount: **653,725,760 VND**

3. Changes (if any): None

4. Reason for change (if any): None

5. Progress reports are published at: <http://www.pgn.com.vn> from 28 March 2025 .

PLASTIC ADDITIVES JOINT
STOCK COMPANY LEGAL
REPRESENTATIVE



TRAN DANG CONG

TỔNG GIÁM ĐỐC
Trần Đăng Công

